



Flow Metals Corp Sixtymile Gold Project Yukon, Canada

Corporate Presentation
March 2026

District-scale gold discovery opportunity
in the Tintina Gold Belt

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QUALIFIED PERSON The scientific and technical information contained in this presentation has been reviewed and approved by Harley Slade, P.Geo. and Vice President of Exploration for the Company who is also a QP as defined under NI 43-101 – Standards of Disclosure of Mineral Projects.

Flow Metals acknowledges that the Sixtymile Project is located within the Traditional Territory of the Tr'ondëk Hwëch'in First Nation. We recognize their long-standing stewardship of these lands and are committed to conducting exploration activities with respect for the land, local communities, and Yukon regulatory processes.

Investment Highlights

Early Entry Discovery Opportunity

The Sixtymile project targets the bedrock source of historic placer gold, guided by a drill ready discovery thesis.

Share Structure

22M shares outstanding provides additional upside exposure when exploration validates the discovery model.

District Scale System (9,900 Ha claim block)

Gold mineralization is associated with a multi-kilometre scale deformation system mapped across the property, suggesting potential for large undiscovered gold deposits.

Clear Work Plan

A discovery-focused drill program designed to test the structural targets defining the Sixtymile gold system.



Discovery Thesis

Multiple undiscovered gold deposits have supplied abundant free placer gold in a string of creeks in the Sixtymile valley.

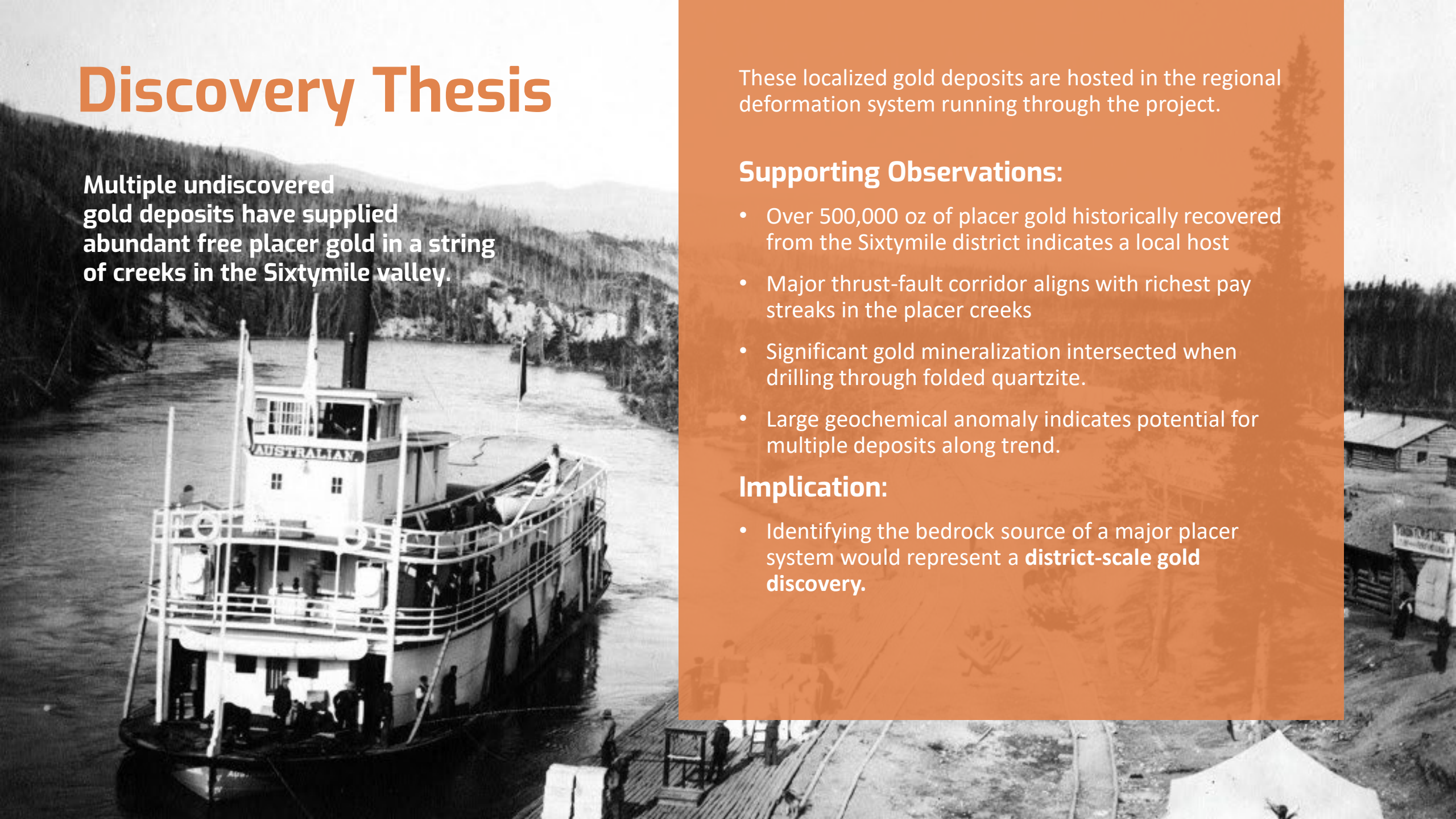
These localized gold deposits are hosted in the regional deformation system running through the project.

Supporting Observations:

- Over 500,000 oz of placer gold historically recovered from the Sixtymile district indicates a local host
- Major thrust-fault corridor aligns with richest pay streaks in the placer creeks
- Significant gold mineralization intersected when drilling through folded quartzite.
- Large geochemical anomaly indicates potential for multiple deposits along trend.

Implication:

- Identifying the bedrock source of a major placer system would represent a **district-scale gold discovery**.

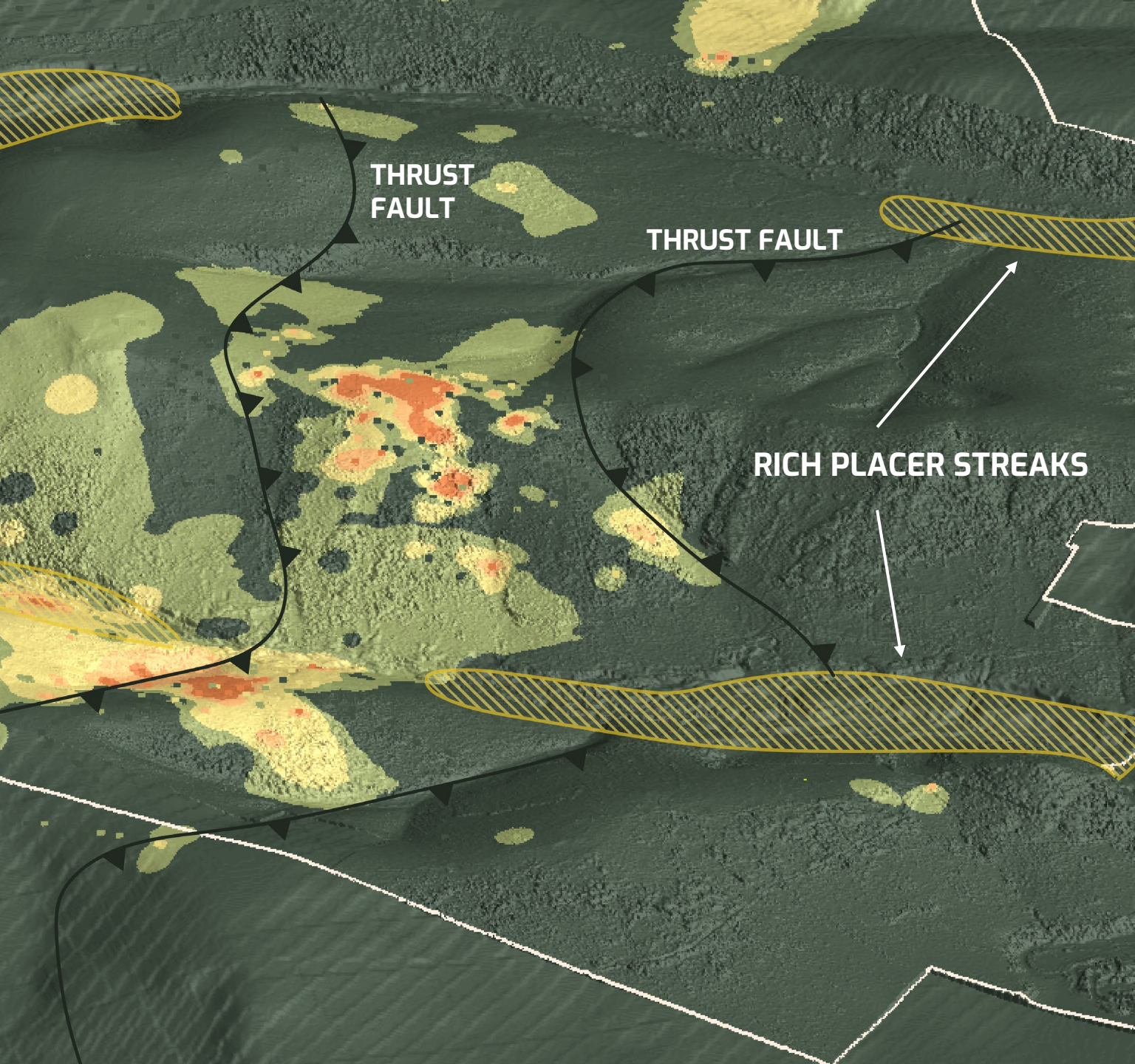


Sixtymile Gold System

Placer mining over the last 130 years has recovered **500,000 oz of gold** from the Sixtymile district, largely from Miller and Glacier creeks.

- **Coarse nugget gold is common in placer gravels**
Limited rounding and preserved crystalline textures indicate proximity to the bedrock source.
- **Gold recovered across multiple adjacent drainages**
- Indicates erosion of a **large upstream mineralized system**
- **Source terrain remains preserved**
- The regional upland between the placer creeks retains the bedrock structural corridor.
- **Placer distribution aligns with mapped deformation system**
Major gold-producing drainages cut directly across the regional structural trend mapped through the center of the property.





Structural Gold Model

Gold mineralization occurs within a district-scale deformation corridor hosted in folded and sheared metasediments mapped across the Sixtymile property.

Regional Structural System

- Kilometre-scale thrust and shear system mapped across the district
 - Placer-producing drainages align with this structural corridor
 - The Sixtymile project contains a significant length of the regional deformation trend
- Receptive host rocks
 - Metaturbidite sequence contains competent quartzite horizons and softer pelitic zones
 - Competency contrasts focus deformation and fluid flow
- Structural traps for gold
 - Folding and shearing create low pressure zones within quartzite units
 - Fold hinges and shear zones form traceable traps for mineralization



Historic Drilling Confirms Gold in Bedrock

Historic drilling confirms that the deformation system hosts bedrock gold mineralization.

- Gold-bearing quartz veins occur within the regional deformation system
- Mineralization is hosted in folded and sheared metasediments consistent with the structural model
- High-grade veins occur within broad mineralized halos

Hole ID	From (m)	To (m)	Length (m)*	Au ppb
DDH10-01	10.67	17.8	7.13	656
DDH10-02	35.65	43.28	7.63	1065
DDH10-02	241.4	243	1.6	2907
DDH10-03	243.82	251.46	7.64	544
DDH10-04	193.55	201.19	7.64	325
DDH11-15	193	196.5	3.5	1504
DDH11-15	234	238	4	1023
DDH11-18	88	193.3	105.3	507
including	141.93	166	24.07	1569
DDH11-19	224.5	228.6	4.1	1837
DDH11-20	182.98	185.65	2.67	1061
DDH11-20	201.78	202.75	0.97	1794
DDH11-20	272	273.03	1.03	1395



Soil Geochemistry Reveals a District-Scale Gold System

Gold-in-soil anomalies define the 9km mineralized corridor along the large Sixtymile deformation system.

Key observations

- Gold-bearing bedrock extends for kilometres along the structural trend
- Anomalous gold occurs across a large portion of the Sixtymile property
- The scale of the anomaly suggests a large mineralized system with potential for multiple deposits

Comparative scale

- Orogenic gold deposits such as White Gold and Klondike are associated with similar soil anomalies of only hundreds metres to a few kilometres in length

Testing the Sixtymile Discovery Thesis

1. Discovery Plan

Test the geological model where the system is best constrained.

- Focus initial drilling at **Easter Egg**, where historic drilling and core provide the strongest subsurface constraints.
- Confirm the **receptive quartzite horizons** and structural architecture of the deformation system.
- Drill **fold-related structural traps** within the quartzite units where gold is expected to concentrate.
- Validate the discovery thesis and create a road map to define a significant gold system.

2. Exploration Plan

Expand the model and identify additional targets along the corridor.

- Use geology-oriented drilling to locate **quartzite horizons and structural architecture** in less constrained areas such as Golden Split.
- Test additional segments of the **9 km mineralized structural corridor**.
- Use structural data from scouting holes to project **fold geometry and mineralized traps** along the trend.
- Apply the refined model to generate new discovery targets across the broader property.

Location & Infrastructure

- **Road-accessible exploration project**
The property is located near the Top of the World Highway with road access to key target areas, reducing exploration costs and logistics.
- **Historic mining district**
The Sixtymile region has supported placer mining for over a century, demonstrating the district's long history of resource development.
- **Yukon mining jurisdiction**
Yukon is a stable and established mining region with clear permitting pathways and active exploration activity.
- **Permitted for exploration**
Existing ISA Level 3 authorizations allow extensive drilling and road building.
- **Tintina Gold Belt**
The project lies within the same regional gold belt that hosts some of North America's largest and most productive gold districts and includes deposits like Lonestar, Golden Saddle, Coffee, Pogo, and Casino.

Exploration & Discovery Team

The Sixtymile project is being advanced by a team with experience in Yukon exploration, discovery-focused geology, and local mining knowledge.

Proven Discovery Track Record

- Leadership involved in the discovery and advancement of the Yukon **Wels Project**, later optioned to the Discovery Group.

Yukon Exploration Experience

- Team members with extensive field experience across the Yukon.
- Structural geology expertise focused on orogenic gold systems.

Local Knowledge and Collaboration

- Ongoing collaboration with local placer miners, stakeholders and First Nations
- Local knowledge helps ensure exploration programs are conducted efficiently and safely.

Strategic Geological Advisors

- Strategic advisors include experienced regional geologists such as **Roger Hulstein**, and **Gordon Gibson** bring additional insight into Yukon geology and exploration strategy.

Capital Structure

Shares Price: \$0.12

Market capitalization: \$2.5M

Reserved for issuance: 4.7M

Key Implications

High leverage to discovery

Low market capitalization creates significant torque to discovery, enabling outsized re-rating potential.

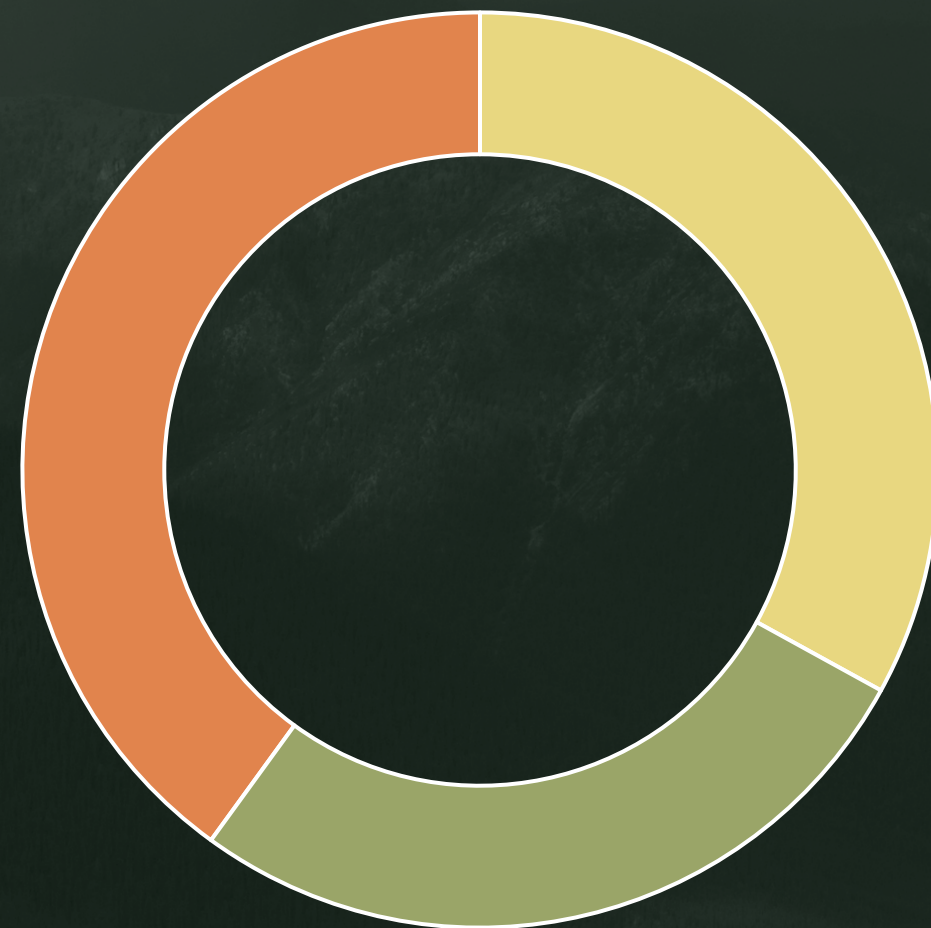
Strong insider alignment

Management and insiders are major shareholders, directly aligned with value creation.

Focused capital structure

A tight capital structure maximizes per-share impact of exploration success.

21.3M Shares



Insiders 40% Strategic Investors 33% Market 27%

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